

OCCIDENTAL/WILSHIRE  
PRODUCER QUESTIONNAIRE

Name: \_\_\_\_\_ Date Founded: \_\_\_\_\_

Location: \_\_\_\_\_

Telephone No. \_\_\_\_\_ FAX No. \_\_\_\_\_

Licensed Agents:

1) \_\_\_\_\_ No. Yrs. Experience: \_\_\_\_\_

2) \_\_\_\_\_ No. Yrs. Experience: \_\_\_\_\_

3) \_\_\_\_\_ No. Yrs. Experience: \_\_\_\_\_

Major Companies Represented: \_\_\_\_\_ Approx. Volume \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Who else do you currently use as a commercial truck market? \_\_\_\_\_

\_\_\_\_\_

Approximate overall commercial volume of Agency: \_\_\_\_\_

Approximate overall volume of trucking business: \_\_\_\_\_

Does Agency carry Agents E&O?  Yes  No

Carrier: \_\_\_\_\_ Limits: \_\_\_\_\_ Exp. Date: \_\_\_\_\_

Have any claims been made during the past 5 years against you?  
Yes\_\_\_\_ No\_\_\_\_ If yes, please give details on separate page.

Has the applicant or any officer, partner, shareholder or director  
been the subject of any state insurance authority's disciplinary  
action? Yes\_\_\_\_ No\_\_\_\_ If yes, please describe on separate page.

Name and location of bank(s) that handle your business account(s)  
and references: \_\_\_\_\_

\_\_\_\_\_

Additional information on Agency: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
Agent, Broker or Agency Representative